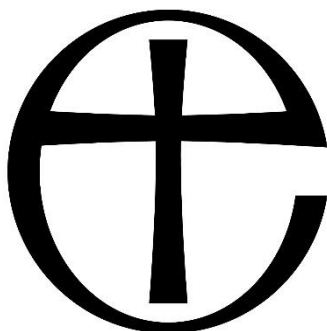


**THE PAROCHIAL CHURCH COUNCIL OF  
HEWORTH – HOLY TRINITY AND ST. WULSTAN**  
Registered Charity Number: 1167059

**ANNUAL REPORT AND ACCOUNTS FOR  
THE YEAR ENDING 31 DECEMBER 2019**



**THE CHURCH  
OF ENGLAND**

# Heworth, Holy Trinity and St. Wulstan Annual Report of the Parochial Church Council for the Year Ended 31 December 2019

Aims and purposes	<p>The Parochial Church Council (PCC) for Heworth, Holy Trinity &amp; ST. Wulstan has the responsibility of cooperating with the incumbent, the Reverend Michael Woodmansey, in promoting in the ecclesiastical parish, the whole mission of the Church, pastoral, evangelistic, social and ecumenical. The PCC is also specifically responsible for the maintenance of Holy Trinity Church, Holy Trinity Church Hall and (until March 8<sup>th</sup> 2020) St. Wulstan's Church</p>
Objectives and Activities	<p>The PCC is committed to enabling as many people as possible to worship at our churches and to become part of our parish community at Heworth, Holy Trinity and St. Wulstan. We are pleased to operate within the Diocesan guiding principle of Generous Churches, making and nurturing disciples and have adopted the Mission statement "To know and Share the love of Jesus." The PCC maintains an overview of worship throughout the parish and makes suggestions on how our services can involve the many groups that live within our parish. Our services and worship put faith into practice through prayer and scripture, music and sacrament.</p> <p>When planning our activities for the year, we have considered the Commission's guidance on public benefit and, in particular, the supplementary guidance on charities for the advancement of religion. In particular, we try to enable ordinary people to live out their faith as part of our parish community through:</p> <ul style="list-style-type: none"> <li>• Worship and prayer; learning about the Gospel; and developing their knowledge and trust in Jesus.</li> <li>• Provision of pastoral care for people living in the parish.</li> <li>• Our incumbent works in both Primary Schools in the Parish, conducting Assemblies twice a term in both. In Heworth CofE Primary he is ex officio governor and visits the school informally several times a week.</li> <li>• Missionary and outreach work. To facilitate this work it is important that we maintain the fabric of our three buildings: Holy Trinity Church, St. Wulstan's Church and Holy Trinity Church Hall</li> </ul> <p>The PCC pays due regard' to the House of Bishop's guidance on safeguarding children and vulnerable adults</p>
Achievements and Performance	<p>Holy Trinity runs a Parent/Carer and Toddler group, Play and Praise, on Tuesday afternoons at Holy Trinity Church Hall. This is free of charge and open to people of all faiths and none. The sessions include times of singing and age appropriate bible stories which are well received by all who attend. Sadly, the equivalent group in St. Wulstan's (Woolley Lambs) which met on Monday mornings was suspended after Summer 2019 as we had too few leaders to be able to operate safely.</p> <p>We have three home groups in the parish. Two groups meet during the day (One at either end of the parish) and one in the evening. All provide an opportunity for Bible study, discipleship and support. These closed down in Lent to allow for the second part of the Parish Wide "Leading Your Church into Growth" Course, and at Advent for a course designed around the film "The King's Speech."</p> <p>Other regular activities include, craft days and Rainbows, Brownies and Guides.</p> <p>All three of our buildings are kept in good order through regular maintenance.</p>

	<p>At the point St. Wulstan's formed a separate Conventional District there were 106 parishioners on the Church Electoral Roll. 75 of these were on the Holy Trinity roll (20 non-resident in the Parish) and 31 at St. Wulstan's (7 of whom are not resident within the parish.)</p> <p>The average weekly attendance, counted during October 2019, was 69 (61 adults and 8 children across the 2 congregations), but this number increased at Baptisms, and around Christmas. Across the parish we conducted 23 Baptisms, 4 Weddings, and 13 Funerals</p> <p>As usual, on Remembrance day in November, there was a service to which all who had lost a relative or friend in the last 2 years were invited.</p>
Finance	<p>The Financial details for the last year are on the attached sheets. We are very grateful to the Deanery Treasurer, Terina Hurley, for the assistance she has given to our hard working treasurer, Gerald Burbidge and the finance team to help organise the finances to be ready for approval</p>
PCC	<p>The PCC met 6 times physically and once online via Zoom since the last APCM. Signing off the accounts and one or two other uncontested minor matters were agreed by email as the Coronavirus lockdown had begun. Amongst the topics discussed were:</p> <ul style="list-style-type: none"> <li>• The future plans for ministry at St. Wulstan's which eventually led to the accepting the Archbishop's proposal that St. Wulstan's form a separate Conventional District. The Archbishop was invited to attend the July meeting.</li> <li>• The finances of the Parish</li> <li>• The level of our freewill offering to the Diocese</li> <li>• Safeguarding especially with regard to children and vulnerable adults</li> <li>• Preparing for Holy Trinity celebrating 150<sup>th</sup> anniversary.</li> <li>• Church security</li> <li>• Quinquennial's for both churches</li> <li>• The 2020 Come and See Mission</li> <li>• Parish prayer meetings</li> </ul> <p>The parish has a strong tradition of combining community relationships with fund raising especially with Table Top Sales and Fairs.</p>
Structure, Governance and Management	<p>The method of appointment of PCC members is set out in the Church Representation Rules. The membership of the PCC consists of the incumbent (our vicar), churchwardens, and members elected by those members of the congregation who are on the electoral roll of the church. All those who attend our services / members of the congregation are encouraged to register on the Electoral Roll and stand for election to the PCC. The PCC members are responsible for making decisions on all matters of general concern and importance to the parish including deciding on how the funds of the PCC are to be spent</p>
Administration	<p>Holy Trinity Church is based on the corner of East Parade and Melrosgate, Heworth, York. St. Wulstan's is on Fossway, Heworth, York. The contact address is c/o Heworth Vicarage, Melrosegate, York, YO31 0RP. Email <a href="mailto:vicar@holyltrinitystwulstan.org.uk">vicar@holyltrinitystwulstan.org.uk</a></p> <p>The PCC is a body corporate (PCC Powers Measure 1956, Church Representation Rules 2006) and a charity currently registered with the Charity Commission, Charity Number: 1167059</p> <p>PCC members who have served from 1 January 2018 until the date this report was approved are:</p> <p><i>Incumbent:</i> The Revd Michael Woodmansey      Chairman</p> <p><i>Wardens:</i> Ann Mansfield Margaret Sellars (<i>Until Jan 2019</i>)</p>

Morag Crudge (from APCM 2019 – March 8<sup>th</sup> 2020)

*Representatives on the Deanery Synod:*

Ann Collinson, (Representative for St. Wulstan's from March 8<sup>th</sup> 2020)

Mary Jo Marchant

David Mikler-Humble

*Elected members:*

Rachel Allan (Until APCM 2019)

Martin Bloomfield (*Electoral Roll Officer*)

Gerald Burbidge (PCC Treasurer)

Morag Crudge (until APCM 2019)

Judy Gill,

Carol Johnson (Until March 8<sup>th</sup> 2020)

Lucy Ormondroyd (From APCM 2019 – March 8<sup>th</sup> 2020)

Jeremy Muldowney

Margaret Sellars (From Jan 2019 – March 8<sup>th</sup> 2020)

Sheila Robson

Alison Wilson (*Until March 8<sup>th</sup> 2020*)

*PCC Secretary (non-elected) Sue Waller*

## Financial Report to PCC Heworth Parish 2019

In line with Trustees duties please find attached the end of year income and expenditure report along with the restricted and designated fund report.

### Financial Review.

Highlights. As you will see we have ended the year with a slight surplus of **£3,362.00**. This has been based on an income of **£79,996.00** against an expenditure of **£49,004.00** less two restricted legacies **£23,630.00**.

On balance we have achieved a good outcome based on tight control of expenditure along with lower energy costs due to mild weather although day to day running costs were uplifted due to inflation. However, we still were able to maintain our parish Freewill offer to the Diocese along with home Mission giving.

On the income front Gift aid income is just about holding firm with other giving slightly up but loose plate is down by £1768.00. However, rental income from both HT Hall and STW Church are up on the year.

We received two restricted legacy during the year at a total of **£23,630.00** which has increased our deposit account which at year end is **£25,423.40**.

Also, the Holy Trinity Equity Fund market value was **£13,363.59**.

The current account ended the year with a cash flow surplus of **£20,920.63**.

Independent Examiner. We need to appoint a new external examiner for the 2020 accounts as 2019 is James Siddles last year.

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**Section A Independent Examiner's Report**

Report to the trustees/  
members of

Charity Name  
PCC of Parish of Heworth, York

On accounts for the year  
ended

31 December 2019	Charity no (if any)	1167059
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Set out on pages

In the attached accounts  
(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2019.

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date: 20.03.20

Name:

James Siddle

Relevant professional  
qualification(s) or body  
(if any):

CIMA Qualified

Heworth Parish - XN20577

Analysis of income and expenditure  
Selected period: 01 January 2019 to 31 December 2019

	Unrestricted	Designated	Restricted	Endowment	This year	Total Last year
<b>Receipts</b>						
<b>Tax efficient planned giving</b>						
0101 - Gift Aid - Planned Bank	11,000	—	—	—	11,000	11,216
0110 - Gift Aid - Planned Envelopes	7,305	—	—	—	7,305	7,320
<b>Tax efficient planned giving Totals</b>	<b>18,305</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>18,305</b>	<b>18,536</b>
<b>Other planned giving</b>						
0201 - Non Gift Aid - Planned Bank	595	—	—	—	595	240
0202 - Non-Gift Aid - Planned Envelopes	1,559	—	—	—	1,559	1,091
<b>Other planned giving Totals</b>	<b>2,154</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>2,154</b>	<b>1,331</b>
<b>All other giving</b>						
0401 - Regular gift days	—	—	—	—	—	—
0410 - Soup and Sweet StWS	—	—	—	—	—	138
0411 - Parish Gerden Maintenance	—	5	—	—	5	40
0501 - One-off Gift Aid gifts	50	20	—	—	70	188
0510 - Gifts of quoted securities	—	—	—	—	—	—
0550 - Donations appeals etc	360	—	20	—	380	1,088
1102 - Donations for Heating (weddings/funerals)	—	—	—	—	—	965
1210 - Bookstall sales to promote objectives	—	—	—	—	—	105
1230 - Church hall lettings for church activite	—	—	—	—	—	—
<b>All other giving Totals</b>	<b>410</b>	<b>25</b>	<b>20</b>	<b>—</b>	<b>455</b>	<b>2,525</b>
<b>Gift Aid recovered</b>						
0601 - Tax recoverable on Gift Aid	6,092	—	5	—	6,097	15,156
<b>Gift Aid recovered Totals</b>	<b>6,092</b>	<b>—</b>	<b>5</b>	<b>—</b>	<b>6,097</b>	<b>15,156</b>
<b>Other receipts</b>						
0602 - Recovered VAT	—	—	—	—	—	—
1310 - Insurance claims	—	—	—	—	—	—
1320 - Surplus - sales of fixed assets	—	—	—	—	—	—
<b>Other receipts Totals</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>Collections at services</b>						
0301 - Loose plate collections	5,840	—	—	—	5,840	7,608
<b>Collections at services Totals</b>	<b>5,840</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>5,840</b>	<b>7,608</b>

There may be minor discrepancies in the totals if the pence are not being shown

	Unrestricted	Designated	Restricted	Endowment	This year	Total Last year
<b>Legacies</b>						
0701 - Legacies	23,630	—	—	—	23,630	—
<b>Legacies Totals</b>	<b>23,630</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>23,630</b>	<b>—</b>
<b>Grants (re-occurring or on-off)</b>						
0801 - Recurring grants	—	—	—	—	—	—
08A1 - Non-recurring one-off grants	—	—	—	—	—	—
<b>Grants (re-occurring or on-off) Totals</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>Income from fund raising</b>						
0901 - Other funds generated	118	—	—	—	118	111
0910 - Rummage sales etc	—	—	—	—	—	—
0911 - St Crux and Table Tops etc ST Wulstans	785	—	—	—	785	—
0912 - Table Tops, Fairs Holy Trinity	1,888	—	—	—	1,888	2,864
<b>Income from fund raising Totals</b>	<b>2,792</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>2,792</b>	<b>2,975</b>
<b>Dividends and interest</b>						
1001 - Dividends	407	—	—	—	407	397
1020 - Bank and building society interest	51	—	—	—	51	1
1030 - Rent from lands or buildings	—	—	—	—	—	—
<b>Dividends and interest Totals</b>	<b>459</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>459</b>	<b>399</b>
<b>Statutory fees</b>						
1101 - Fees for weddings and funerals	4,224	—	—	—	4,224	3,131
<b>Statutory fees Totals</b>	<b>4,224</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>4,224</b>	<b>3,131</b>
<b>Income from trading (hall, magazines, bookstalls)</b>						
0902 - Rent from hire of St Wulstans Church Bui	3,455	—	—	—	3,455	1,600
1220 - Bookstall sales - fund raising	45	—	—	—	45	—
1240 - Church hall lettings - Resulting in fund	—	8,523	—	—	8,523	8,282
1250 - Magazine income - advertising	—	—	—	—	—	—
1260 - Parish magazine sales	—	—	—	—	—	—
<b>Income from trading (hall, magazines, bookstalls) Totals</b>	<b>3,500</b>	<b>8,523</b>	<b>—</b>	<b>—</b>	<b>12,023</b>	<b>9,882</b>
<b>Receipts Grand totals</b>	<b>67,410</b>	<b>8,548</b>	<b>25</b>	<b>—</b>	<b>75,983</b>	<b>61,546</b>

## Payments

### Fund raising costs

1701 - Fees paid to fund raisers	—	—	—	—	—	—
1710 - Costs of applying for grants	—	—	—	—	—	—
1720 - Costs of stewardship campaign	—	—	—	—	—	—
1730 - Costs of fetes & other events	—	—	—	—	—	—
2342 - SS4S	—	—	—	—	—	—

*There may be minor discrepancies in the totals if the pence are not being shown*



	Unrestricted	Designated	Restricted	Endowment	Total	
					This year	Last year
<b>Fund raising costs Totals</b>	—	—	—	—	—	—
<b>Church Running Expenses</b>						
1740 - Investment management costs	—	—	—	—	—	—
2120 - Council tax	—	—	—	—	—	—
2301 - Church running - Holy Trinity insurance	4,493	—	—	—	4,493	3,095
2302 - St Wulstan's - Telephone/broadband	299	—	—	—	299	195
2310 - Holy Trinity - Church telephone	300	—	—	—	300	—
2320 - Organ / piano tuning	—	—	—	—	—	—
2330 - Holy Trinity Church maintenance	924	—	—	—	924	861
2331 - Holy Trinity Cleaning	1,216	—	—	—	1,216	1,206
2332 - St Wulstans - Insurance	714	—	—	—	714	692
2333 - Holy Trinity - Garden	230	264	—	—	494	464
2334 - St Wulstans Church - Garden	—	—	190	—	190	1,209
2335 - St Wulstan - Maintenance	400	—	1,303	—	1,704	415
2336 - St Wulstan - Cleaning	1,179	—	—	—	1,179	1,113
2340 - Upkeep of services - parish	1,004	—	10	—	1,015	1,108
2341 - Church Youth and childrens work	101	—	—	—	101	—
2350 - Upkeep of churchyard	90	—	—	—	90	—
2359 - Holy Trinity Equipment	—	—	—	—	—	—
2360 - HT Stationery/Admin	1,827	—	—	—	1,827	1,037
2361 - St Wulstan Stationery/Admin	267	—	—	—	267	359
2362 - St Wulstans Church Equipment	—	—	—	—	—	—
2501 - Magazine expenses	—	—	—	—	—	—
2511 - Gifts to Parishioners	—	—	—	—	—	211
2601 - Governance costs examination/audit fee	—	—	—	—	—	—
2941 - DON'T USE	—	—	—	—	—	—
2950 - Another not to use	—	—	—	—	—	—
2960 - excess do not use	—	—	—	—	—	—
<b>Church Running Expenses Totals</b>	13,050	264	1,503	—	14,818	11,968
<b>New Building work</b>						
2901 - New building parsonage house	—	—	—	—	—	—
2910 - New building house for curate	—	—	—	—	—	—
2920 - New building Church	—	—	—	—	—	—
2930 - New building Hall	—	—	—	—	—	—
<b>New Building work Totals</b>	—	—	—	—	—	—
<b>Mission giving &amp; donations</b>						
1801 - Giving to missionary societies	—	—	—	—	—	2,400
1830 - Giving - relief and development agencies	—	—	—	—	—	—
1850 - Home mission	3,400	—	—	—	3,400	564
1870 - Secular charities	—	—	—	—	—	520
<b>Mission giving &amp; donations Totals</b>	3,400	—	—	—	3,400	3,484

There may be minor discrepancies in the totals if the pence are not being shown

	Unrestricted	Designated	Restricted	Endowment	Total	
					This year	Last year
<b>Freewill giving</b>						
1901 - Freewill Giving - Diocese	18,600	—	—	—	18,600	18,600
1910 - Ministry parish share etc	—	—	—	—	—	—
<b>Freewill giving Totals</b>	<b>18,600</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>18,600</b>	<b>18,600</b>
<b>Church expenses on mission &amp; evangelism</b>						
2170 - Education	—	—	—	—	—	—
2201 - Parish training and mission	—	—	—	—	—	23
<b>Church expenses on mission &amp; evangelism Totals</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>23</b>
<b>Church utilities (not insurance)</b>						
2337 - St Wulstans - Water	220	—	—	—	220	100
2338 - St Wulstans - electricity	582	—	—	—	582	539
2339 - St Wulstans - Gas	1,207	—	—	—	1,207	1,722
2401 - Church running - HT electric	583	—	—	—	583	472
2410 - Church running - HT gas	3,009	—	—	—	3,009	2,431
2420 - Church running - HT water	323	—	—	—	323	183
2430 - Church running - oil	—	—	—	—	—	—
2440 - Church running - heating and lighting	—	—	—	—	—	—
<b>Church utilities (not insurance) Totals</b>	<b>5,928</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>5,928</b>	<b>5,450</b>
<b>Cost of trading (hall, books, etc)</b>						
2510 - Bookstall costs	—	—	—	—	—	—
2520 - Hall running - oil	—	—	—	—	—	—
2530 - Hall running - electricity	—	344	—	—	344	439
2540 - Hall running - gas	—	1,966	—	—	1,966	2,035
2550 - Hall running - insurance	—	—	—	—	—	1,145
2560 - Hall running - maintenance	—	432	—	—	432	2,800
2561 - Hall running - Garden Maintenance	—	135	—	—	135	102
2570 - Hall running - cleaning	—	1,334	—	—	1,334	1,314
2580 - Hall running - water	—	427	—	—	427	315
2590 - Hall running - heating and lighting	—	—	—	—	—	—
<b>Cost of trading (hall, books, etc) Totals</b>	<b>—</b>	<b>4,639</b>	<b>—</b>	<b>—</b>	<b>4,639</b>	<b>8,153</b>
<b>Major repairs to church</b>						
2602 - Professional Fees	750	—	—	—	750	750
2700 - HT Church- Internal Upgrade 15/16	—	—	—	—	—	—
2701 - HT - Church major structure repair	—	—	—	—	—	—
2702 - SW - church Major structural repair	—	—	—	—	—	—
2710 - HT - Church major installation repairs	—	—	—	—	—	—
2711 - SW - church major installation repairs	—	—	—	—	—	—
2720 - HT - Church interior and exterior decora	—	—	—	—	—	—
2721 - SW - Church interior and exterior decora	—	—	—	—	—	—

*There may be minor discrepancies in the totals if the pence are not being shown*

	Unrestricted Last year	Designated	Restricted	Endowment	Total This year
<b>Major repairs to church Totals</b>	750	—	—	—	750 750
<b>Major repairs to other buildings</b>					
2801 - Hall - major structural repairs	—	—	—	—	— —
2820 - Hall - major installation repairs	—	—	—	—	— —
2830 - Hall - interior and exterior decorating	—	—	—	—	— —
<b>Major repairs to other buildings Totals</b>	—	—	—	—	— —
<b>Other payments</b>					
2840 - Other PCC property upkeep	—	—	—	—	— —
<b>Other payments Totals</b>	—	—	—	—	— —
<b>Clergy and staff expenses</b>					
2001 - Church Army Officer expense	—	—	—	—	— —
2101 - Working expenses of incumbent	432	—	—	—	432 278
2130 - Holy Trinity Vicarage - expenses	97	—	—	—	97 —
2140 - Holy Trinity Vicarage - water	300	—	—	—	300 531
2145 - St Wulstan's Vicarage - water	40	—	—	—	40 246
2150 - Holy Trinity Vicarage - telephone	—	—	—	—	— 223
2151 - St Wulstans clergy - Telephone	—	—	—	—	— 286
2153 - ST Wulstans vicarage expenses	—	—	—	—	— —
2370 - Visiting speakers / locums	—	—	—	—	— 4
<b>Clergy and staff expenses Totals</b> 1,570	869	—	—	—	869
<b>Salaries, wages &amp; honorariums</b>					
2050 - Salary of parish administrator	—	—	—	—	— —
2940 - DO NOT USE	—	—	—	—	— —
<b>Salaries, wages &amp; honorariums Totals</b>	—	—	—	—	— —
<b>Payments Grand totals</b> 50,001	42,598	4,903	1,503	—	49,006

*There may be minor discrepancies in the totals if the pence are not being shown*

2020

24 January  
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